

The Montana Small Business Development Center presents:

# THREE STEPS TO GET YOUR BUSINESS ON A PATH TO PROFITABLE GROWTH



Funded in-part through a Cooperative Agreement with the U.S. Small Business Administration and the Montana Dept. of Commerce.

# Three Steps to Get Your Business on a Path to Profitable Growth

with Geraldine Carter SheThinksBigCoaching.com

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### Google

#### how do i grow my business

www.smallbusiness.wa.gov.au > business-advice > marketing > 8-way... 🔻

#### 8 ways to grow your business | Small Business

8 ways to **grow** your **business**. Get to know your customers. Offer great customer service. Nurture existing customers and look for new opportunities. Use social media. Attend networking events. Host events. Give back to your community. Measure what works and refine your approach as you go.

smallbiztrends.com > 2018/04 > how-to-grow-your-small-business -

#### 9 Things You MUST Do Today to Grow Your Small Business ...

Apr 29, 2018 - If you want to know how to grow your small business, we've collected 9 tips ... My brother-in-law started his own retail company selling men's ...

www.thebalancesmb.com > Becoming an Owner > Small Business 🔻

#### How to Make Your Small Business a Large Business

Learning how to grow your business isn't just a worthy goal; growing your business is often a necessity for your business's survival and your economic ...

keap.com > business-success-blog > growth > planning-strategy > sma... -

#### 16 Tips on How to Grow a Small Business - Keap

Nov 4, 2018 - Check out 16 proven tips on how you can grow your small business, including a free strategic planning kit. ... how to grow my business. 04.11.

articles.bplans.com > 17-ideas-you-can-steal-to-grow-your-business-w... ▼

#### 16 Ways Grow Your Business Without Spending Money | Bplans

Want to grow your business—without spending a lot of money? Here are 16 free or low-cost growth strategies you can put into place right away.

## Answer:

J Q

### 1,290,000,000 ways.

## **SHETHINKSBIG**



## Time for a more simple strategy.

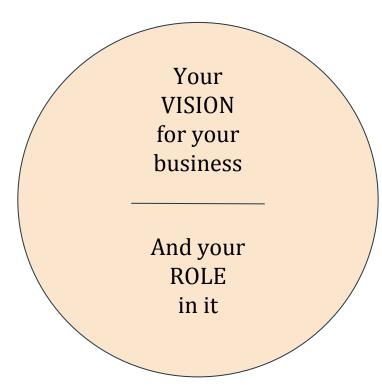


## My Story

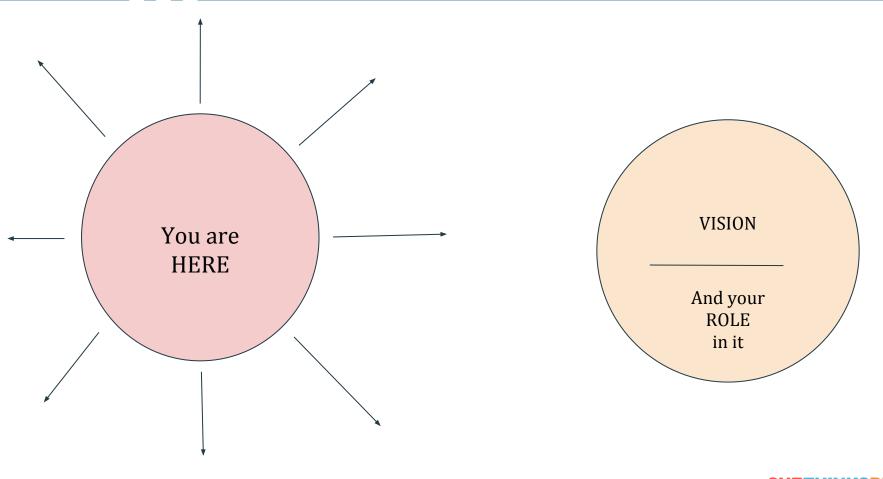
- Coach CPAs to grow their income while working fewer hours
- Create a more clear, simple, and effective strategy get their focus back
- Reduce complexity and unpredictability,

so they can sleep (through the night) again

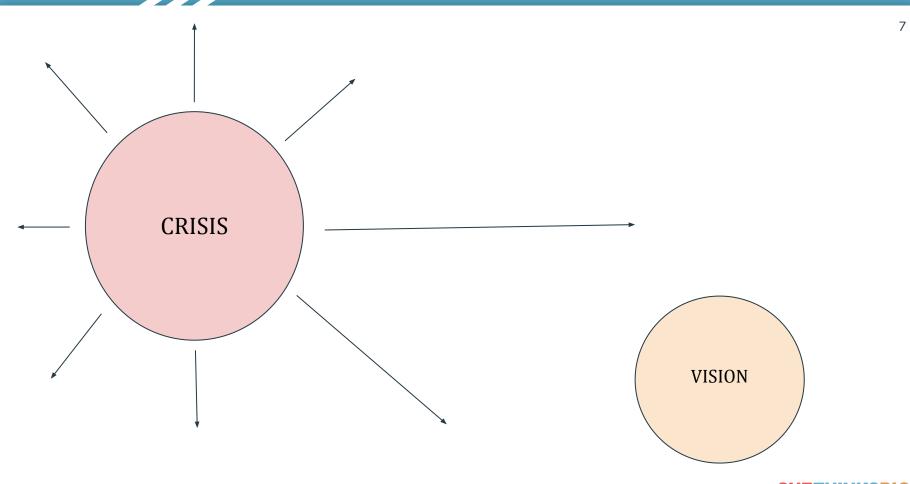
- > Co-founder & CFO, Climate Ride: cash-flow forecasting models resulted in \$6.1M for climate change efforts
- Podcast: Epic Business Growth for CPAs
- Certified Pumpin Plan Strategist
- Started She Thinks Big in 2015
- ➢ 800+ hours of mindfulness training
- > Certified by the International Coaching Federation
- > BS Environmental Engineering, Cornell University



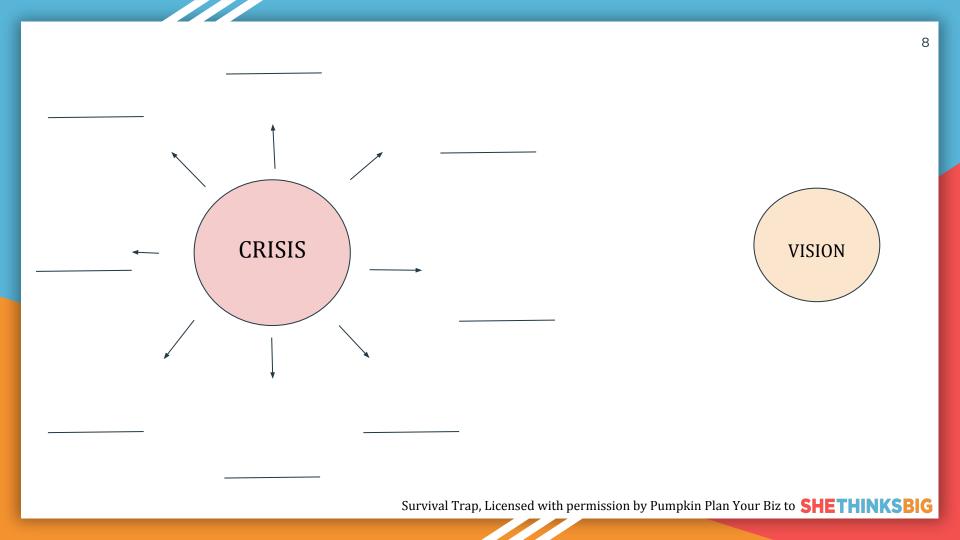




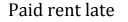
Survival Trap, Licensed with permission by Pumpkin Plan Your Biz to **SHETHINKSBIG** 



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## **Example: Cafe Owner**



Make last-minute purchases at retail prices in small qttys

Made shopping trips herself

CRISIS

VISION

9

Forewent paying familystaff

Cut staff hours and did the work herself

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## Example: Cafe Owner Vision: Gathering place

Paid rent late

Make last-minute purchases at retail prices in small qttys/

Sell coffee to go

Bring in

Food to go

CRISIS

Made shopping trips herself

Host private events

sought-after speakers



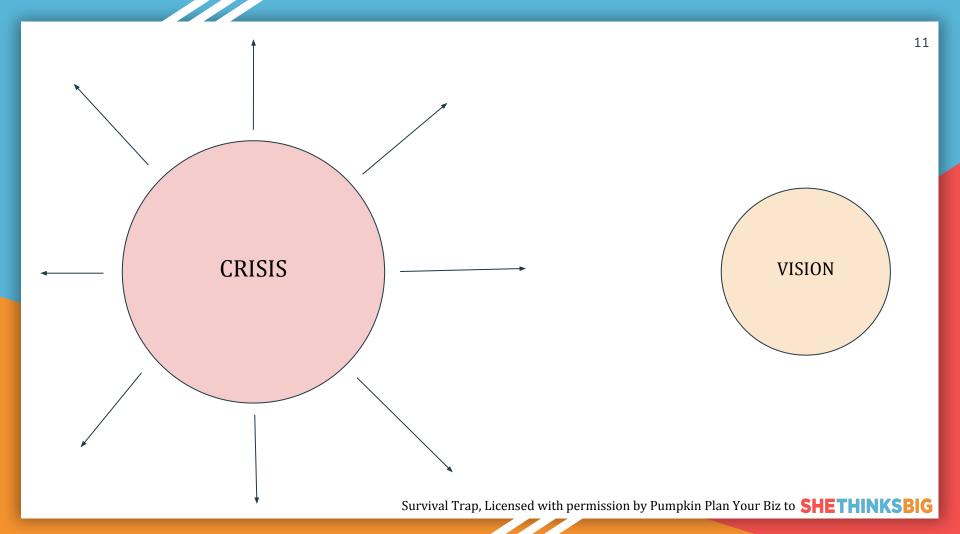
Forewent paying familystaff

Cut staff hours and did the work herself

Fancy Italian Coffee maker for better product & higher margins

Determine most profitable hours of operation - reduce open hours

Survival Trap, Licensed with permission by Pumpkin Plan Your Biz to **SHETHINKSBIG** 



## 3 Steps to Profitable Growth



- 1. Know your **vision**, and your **role** in it
- Identify your predictable Survival Trap moves
- Identify what path and steps get you closer to your vision





WORK WITH ME - PODCAST ABOUT CONTACT

## **BUSINESS STRATEGY** & COACHING FOR CPAS

Redesign your accounting practice to be more simple and profitable so you can have a more fulfilling life.

#### SCHEDULE TIME WITH ME

Additional Support Available to You

Business coaching for CPAs who are tired of getting worked by tax and compliance, and want to serve fewer clients at a deeper level



## An easy way to start simplifying

## "Get on a clear path to profitable growth" session

- Become aware of your Survival Trap Maneuvers
- Clarify your vision for the business you want to create and your role in it
- See the direct path you can take
- Get there with less chaos and stress

\$997 Value

- \$197 if you decide today (\$800 savings)
- ➢ Satisfaction 100% guaranteed
- ➢ Good to use until December 31st, 2020
- shethinksbigcoaching.com/profitable-growth/

## How much more spiral do you want to put up with?





# Take-aways & Questions



# Thank You

## SHE THINKS BIG Coaching .com Epic **Business Growth** for CPAs *Podcast*

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