

The Small Business Webinar Series:

Using Opportunity Zones to Start or Grow Your Business

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- White House lead on affordable housing, urban revitalization, entrepreneurship, and homelessness.
- Senior Policy Advisor in the Office of Public and Indian Housing at the US Department of Housing and Urban Development.
- Ben's career also includes time at the Heritage Foundation, Leadership Institute, and Charles Koch Foundation.
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Using Opportunity Zones to Start or Grow Your Business

•<u>AGENDA</u>

- Definitions
- Creating a Fund
- Tax Incentives
- Examples
- •FAQs





What are Opportunity Zones?





How does someone create an Opportunity Zone Fund?





What are the tax incentives of investing in businesses in qualifying Opportunity Zones?





What are the types of activities happening in Opportunity Zones?





What are the types of activities happening in rural markets with Opportunity Zones?





What are some other Frequently Asked Questions about Opportunity Zones?





What are some recommendations for communities with designated Opportunity Zones and projects but no OZ Funds or investors?





To find a Opportunity Zone in Montana: https://commerce.mt.gov/opportunityzones



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